

# INVESTMENT MANAGER



# SURVEY

December 2008

willis.com/ireland

## GROUP PENSION MANAGED FUNDS RETURNS TO 31.12.2008

MANAGER	1 MTH		3 MTH		6 MTH		YTD		12 MTH		3 YRS		5 YRS		10 YRS	
	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK
ACORN LIFE	-3.7	12	-17.2	10	-26.5	12	-36.8	9	-36.8	9	-11.2	7	-1.4	8	-0.1	7
AIBIM	-3.3	8=	-17.3	11=	-24.4	8	-35.7	8	-35.7	8	-9.3	4	0.1	3	-0.6	12
BIAM	-3.0	7	-15.9	7	-22.2	5	-33.4	4=	-33.4	4=	-12.1	11=	-2.5	12=	0.6	5
CANADA LIFE / SETANTA	-1.5	1	-14.6	3	-18.8	2	-29.6	2	-29.6	2	-9.0	3	0.2	2	0.8	3=
DAVY	-2.4	4	-9.3	1	-16.7	1	-28.7	1	-28.7	1	-8.7	2	-1.3	7	-0.5	9=
EAGLE STAR/ZURICH	-2.3	3	-13.6	2	-19.4	3	-30.5	3	-30.5	3	-7.2	1	1.9	1	0.9	2
F&C	-3.3	8=	-15.7	6	-24.1	7	-37.3	11=	-37.3	11=	-11.7	8	-1.5	9	-0.5	9=
HIBERNIAN LIFE	-5.7	13	-18.7	13	-27.0	13	-38.8	13	-38.8	13	-11.8	9=	-1.8	10	-0.5	9=
IRISH LIFE	-1.7	2	-17.0	9	-25.9	11	-37.3	11=	-37.3	11=	-11.8	9=	-1.0	6	0.4	6
KBCAM	-3.6	11	-16.7	8	-25.2	10	-37.1	10	-37.1	10	-12.2	13	-2.4	11	-1.5	13
MERRION	-3.5	10	-17.3	11=	-24.8	9	-34.4	7	-34.4	7	-9.9	5	-0.6	5	2.3	1
NEW IRELAND	-2.7	6	-15.0	5	-21.7	4	-33.4	4=	-33.4	4=	-12.1	11=	-2.5	12=	0.8	3=
STANDARD LIFE	-2.6	5	-14.9	4	-23.3	6	-33.8	6	-33.8	6	-10.1	6	0.0	4	-0.3	8
AVERAGE	-3.0		-15.6		-23.1		-34.4		-34.4		-10.5		-1.0		0.1	

AIBIM CONSENSUS	-3.4		-15.6		-23.1		-35.1		-35.1		-10.7		N/A		N/A	
BIAM CONSENSUS	-3.1		-15.6		-23.2		-34.8		-34.8		-10.3		-0.4		N/A	
CL / SETANTA CONSENSUS	-3.0		-15.0		-23.1		-35.9		-35.9		-11.7		-1.8		-0.8	
F&C CONSENSUS	-3.6		-15.1		-24.0		-35.4		-35.4		-10.5		-0.8		N/A	
HIBERNIAN CONSENSUS	-3.0		-15.5		-22.4		-34.6		-34.6		-10.8		-1.3		-0.3	
IRISH LIFE CONSENSUS	-3.1		-15.7		-23.2		-35.0		-35.0		-10.5		-0.3		0.4	
AVERAGE	-3.2		-15.4		-23.2		-35.1		-35.1		-10.8		-0.9		N/A	

BIAM EURO MANAGED	-2.5		-14.5		-19.4		-31.6		-31.6		-8.4		-0.4		N/A	
HIBERNIAN EURO MANAGED	-2.2		-15.7		-23.8		-34.4		-34.4		-8.1		0.2		0.8	
KBCAM EURO MANAGED	-3.8		-16.9		-23.6		-35.7		-35.7		-10.0		-1.2		N/A	
NEW IRELAND IRIS FUND	-3.5		-19.3		-27.1		-39.7		-39.7		-15.0		-4.1		-0.4	

AIBIM MULTIMANAGER	-3.2		-15.5		-24.4		-35.6		-35.6		-11.3		-0.9		N/A	
IRISH LIFE GLOBAL ACCESS	-1.2		-15.2		-22.8		-34.2		-34.2		-10.8		-0.6		N/A	
KBCAM / NT MANAGED	-3.7		-16.0		-24.5		-36.1		-36.1		-11.7		N/A		N/A	
SLI MULTIMANAGER	-2.3		-16.0		-25.2		-37.3		-37.3		-12.9		N/A		N/A	

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