

INVESTMENT MANAGER



SURVEY

October 2008

willis.com/ireland

GROUP PENSION MANAGED FUNDS RETURNS TO 31.10.2008

MANAGER	1 MTH		3 MTH		6 MTH		YTD		12 MTH		3 YRS		5 YRS		10 YRS	
	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK
ACORN LIFE	-8.6	3	-16.0	10=	-24.5	9	-30.2	9	-33.8	7	-6.0	7	0.8	7=	1.9	7
AIBIM	-10.0	12	-15.5	6	-24.0	7	-30.0	8	-33.5	6	-4.4	2	2.0	2=	1.4	9=
BIAM	-9.7	10	-15.0	4	-23.2	5	-28.5	4=	-32.8	5	-8.1	12	-0.7	12	2.2	4=
CANADA LIFE / SETANTA	-8.9	6	-12.5	2	-19.5	2	-25.0	1=	-28.1	1	-5.4	5	2.0	2=	2.4	3
DAVY	-4.5	1	-10.0	1=	-17.8	1	-25.0	1=	-30.3	3	-5.0	3	0.1	10	1.0	12
EAGLE STAR/ZURICH	-8.5	2	-13.1	3	-20.5	3	-26.3	3	-30.0	2	-3.2	1	3.4	1	2.5	2
F&C	-9.3	9	-8.9	13	-25.2	10	-32.5	13	-36.5	13	-7.2	10=	0.2	9	1.1	11
HIBERNIAN LIFE	-8.7	4=	-15.3	5	-25.6	13	-31.3	11=	-35.0	10	-6.3	8	0.8	7=	1.6	8
IRISH LIFE	-8.7	4=	-15.8	8=	-25.3	11=	-31.0	10	-35.2	11	-6.6	9	1.2	6	2.1	6
KBCAM	-9.1	8	-15.6	7	-25.3	11=	-31.3	11=	-35.7	12	-7.2	10=	-0.3	11	0.3	13
OPPENHEIM/MERRION	-9.8	11	-16.0	10=	-22.6	4	-28.5	4=	-31.7	4	-5.3	4	1.4	5	4.0	1
NEW IRELAND	-10.5	13	-16.0	10=	-24.1	8	-29.9	7	-34.5	8	-8.6	13	-1.1	13	2.2	4=
STANDARD LIFE	-9.0	7	-15.8	8=	-23.7	6	-29.3	6	-34.6	9	-5.7	6	1.5	4	1.4	9=
AVERAGE	-8.9		-14.8		-23.2		-29.1		-33.2		-6.1		0.9		1.9	

AIBIM CONSENSUS	-8.7	-14.4	-24.1	-29.7	-33.9	-6.2	N/A	N/A
BIAM CONSENSUS	-9.4	-15.1	-24.5	-29.9	-34.0	-6.0	1.3	N/A
CANADA LIFE CONSENSUS	-8.4	-14.9	-24.8	-31.0	-35.4	-7.5	0.0	N/A
F&C CONSENSUS	-8.9	-16.7	-25.3	-30.7	-34.4	-6.6	0.9	N/A
HIBERNIAN CONSENSUS	-8.7	-14.1	-23.5	-29.4	-33.4	-6.5	0.6	N/A
IRISH LIFE CONSENSUS	-8.8	-14.5	-23.7	-29.6	-33.7	-5.9	1.6	2.1
AVERAGE	-8.8	-15.0	-24.3	-30.0	-34.1	-6.4	0.9	N/A

BIAM EURO MANAGED	-14.1	-18.6	-24.7	-31.2	-33.1	-6.4	0.2	N/A
HIBERNIAN EURO MANAGED	-10.0	-16.5	-24.7	-30.0	-32.8	-3.6	2.0	2.4
KBCAM EURO MANAGED	-9.3	-15.5	-23.1	-29.9	-33.3	-5.2	0.9	N/A
NEW IRELAND IRIS FUND	-10.9	-17.3	-26.8	-33.4	-38.5	-9.7	-1.7	1.8

AIBIM MULTIMANAGER	-9.4	-16.5	-25.4	-31.0	-35.2	-6.8	N/A	N/A
IRISH LIFE GLOBAL ACCESS	-9.6	-15.6	-24.0	-29.9	-34.1	-6.2	0.9	N/A
KBCAM / NT MANAGED	-8.1	-15.1	-24.4	-30.0	-34.1	-6.4	N/A	N/A
SLI MULTIMANAGER	-9.6	-17.9	-28.8	-33.3	-38.0	-8.6	N/A	N/A

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