

# INVESTMENT MANAGER



# SURVEY

January 2009

willis.com/ireland

## GROUP PENSION MANAGED FUNDS RETURNS TO 31.01.2009

MANAGER	1 MTH		YTD		3 MTH		6 MTH		12 MTH		3 YRS PA		5 YRS PA		10 YRS PA	
	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK
ACORN LIFE	1.1	1	1.1	1	-8.5	4	-23.1	7	-32.6	9	-11.5	7	-1.8	6	-0.4	7
AIBIM	-2.5	11	-2.5	11	-10.4	11	-24.3	10	-32.5	8	-10.8	4	-0.9	4	-1.2	12
AVIVA IRELAND	-1.7	6	-1.7	6	-12.4	13	-25.8	13	-35.1	13	-13.1	9=	-2.7	10	-1.0	9
BIAM	-1.8	7=	-1.8	7=	-9.6	9	-22.3	6	-30.6	6	-13.1	9=	-3.3	12=	0.2	4
CANADA LIFE/SETANTA	-2.7	12=	-2.7	12=	-8.7	7	-20.2	3	-27.8	3	-10.3	3	-0.8	3	0.1	5
DAVY	-1.6	4=	-1.6	4=	-6.5	1	-15.8	1	-25.2	1	-9.8	2	-2.2	8	-1.1	10=
F&C	-1.6	4=	-1.6	4=	-8.6	5=	-23.3	8	-33.1	10	-12.8	8	-2.3	9	-1.1	10=
IRISH LIFE	-2.7	12=	-2.7	12=	-9.8	10	-25.5	12	-34.6	12	-13.1	9=	-2.1	7	-0.1	6
KBCAM	-2.2	10	-2.2	10	-10.5	12	-24.5	11	-33.4	11	-13.6	13	-3.2	11	-2.2	13
MERRION	-1.3	3	-1.3	3	-9.4	8	-23.9	9	-31.6	7	-11.1	6	-1.5	5	2.0	1
NEW IRELAND	-1.8	7=	-1.8	7=	-8.6	5=	-21.7	5	-30.1	5	-13.1	9=	-3.3	12=	0.3	3
STANDARD LIFE	-0.5	2	-0.5	2	-6.9	2	-21.6	4	-28.7	4	-10.9	5	-0.7	2	-0.7	8
ZURICH	-1.8	7=	-1.8	7=	-7.4	3	-19.5	2	-27.0	2	-8.6	1	1.1	1	0.4	2
AVERAGE	-1.6		-1.6		-9.0		-22.4		-30.9		-11.7		-1.8		-0.4	

AIBIM CONSENSUS	-2.1		-2.1		-9.5		-22.5		-31.9		-11.8		N/A		N/A	
AVIVA IRELAND CONSENSUS	-2.3		-2.3		-9.6		-22.4		-31.7		-12.1		-2.2		-0.7	
BIAM CONSENSUS	-2.0		-2.0		-9.2		-22.6		-31.5		-11.5		-1.3		N/A	
CANADA LIFE CONSENSUS	-2.2		-2.2		-9.2		-22.7		-33.3		-12.9		-2.7		-1.3	
F&C CONSENSUS	-1.0		-1.0		-7.8		-23.2		-30.8		-11.5		-1.6		-0.6	
IRISH LIFE CONSENSUS	-1.8		-1.8		-9.3		-22.4		-31.6		-11.6		-1.2		-0.1	
AVERAGE	-1.9		-1.9		-9.1		-22.6		-31.8		-11.9		-1.8		-0.7	

AVIVA IRELAND EURO MANAGED	-4.3		-4.3		-10.4		-25.2		-32.0		-10.5		-1.2		0.1	
BIAM EURO MANAGED	-1.9		-1.9		-8.3		-20.5		-26.6		-9.6		-1.3		N/A	
KBCAM EURO MANAGED	-2.6		-2.6		-10.8		-24.6		-31.1		-11.6		-2.1		N/A	
NEW IRELAND IRIS FUND	-1.8		-1.8		-11.0		-26.4		-35.6		-16.1		-5.0		-0.8	

AIBIM MULTIMANAGER	-0.4		-0.4		-7.1		-22.4		-31.0		-12.1		-1.6		N/A	
IRISH LIFE GLOBAL ACCESS	-1.3		-1.3		-7.3		-21.2		-30.4		-11.9		-1.4		N/A	
KBCAM / NT MANAGED	-1.3		-1.3		-9.8		-23.4		-32.6		-12.6		N/A		N/A	
SLI MULTIMANAGER	-1.0		-1.0		-6.9		-23.6		-32.1		-13.7		N/A		N/A	

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