

INVESTMENT MANAGER



SURVEY

November 2008

willis.com/ireland

GROUP PENSION MANAGED FUNDS RETURNS TO 30.11.2008

MANAGER	1 MTH		3 MTH		6 MTH		YTD		12 MTH		3 YRS		5 YRS		10 YRS	
	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK	%	RANK
ACORN LIFE	-6.0	13	-22.0	11	-29.2	11	-34.4	9	-34.1	8=	-9.1	8	-0.2	6=	0.6	7
AIBIM	-5.0	8=	-21.4	8=	-28.0	8=	-33.5	8	-34.1	8=	-7.1	3	1.1	2	0.2	10
BIAM	-5.1	10	-19.6	5	-26.1	5	-31.3	4	-32.4	5	-10.2	12	-1.5	12	1.2	4=
CANADA LIFE / SETANTA	-4.7	6	-19.3	3	-24.2	3	-28.5	2	-29.2	2	-7.7	4	0.9	3=	1.2	4=
DAVY	-2.7	1	-13.3	1	-20.4	1	-27.0	1	-27.9	1	-6.9	2	-0.4	9	0.0	12
EAGLE STAR/ZURICH	-3.4	2	-17.4	2	-23.2	2	-28.8	3	-29.4	3	-5.4	1	2.9	1	1.6	2
F&C	-3.8	3	-21.0	7	-28.0	8=	-35.1	11=	-36.0	12	-9.5	9	-0.5	10	0.1	11
HIBERNIAN LIFE	-5.5	11	-21.9	10	-29.6	12	-35.1	11=	-35.7	11	-9.0	7	-0.2	6=	0.5	8
IRISH LIFE	-5.7	12	-23.2	13	-30.9	13	-36.2	13	-36.8	13	-10.1	11	-0.2	6=	0.8	6
KBCAM	-5.0	8=	-21.4	8=	-29.0	10	-34.7	10	-35.6	10	-9.9	10	-1.2	11	-0.8	13
MERRION	-4.9	7	-22.1	12	-27.1	7	-32.0	6=	-32.2	4	-7.8	5	0.5	5	2.9	1
NEW IRELAND	-4.3	5	-19.5	4	-25.8	4	-31.6	5	-32.7	6	-10.3	13	-1.6	13	1.4	3
STANDARD LIFE	-3.9	4	-19.9	6	-26.7	6	-32.0	6=	-32.9	7	-8.2	6	0.9	3=	0.3	9
AVERAGE	-4.6		-20.2		-26.8		-32.3		-33.0		-8.5		0.0		0.8	

AIBIM CONSENSUS	-4.3	-19.9	-27.2	-32.8	-33.7	-8.6	N/A	N/A
BIAM CONSENSUS	-4.4	-20.2	-27.5	-32.7	-33.7	-8.3	0.6	N/A
CL / SETANTA CONSENSUS	-4.3	-20.1	-28.0	-33.9	-35.2	-9.8	-0.7	0.0
F&C CONSENSUS	-3.3	-20.7	-27.5	-32.9	-33.7	-8.5	0.3	N/A
HIBERNIAN CONSENSUS	-4.6	-19.5	-26.9	-32.6	-33.6	-9.0	-0.2	0.3
IRISH LIFE CONSENSUS	-4.6	-19.9	-27.2	-32.9	-33.8	-8.4	0.8	1.0
AVERAGE	-4.2	-20.1	-27.4	-33.0	-33.9	-8.8	0.2	N/A

BIAM EURO MANAGED	-4.1	-18.1	-23.6	-29.8	-29.4	-6.8	0.4	N/A
HIBERNIAN EURO MANAGED	-4.3	-21.4	-28.4	-33.0	-33.3	-6.5	1.0	1.4
KBCAM EURO MANAGED	-4.7	-21.0	-27.1	-33.2	-33.7	-7.8	0.0	N/A
NEW IRELAND IRIS FUND	-6.1	-24.0	-31.4	-37.5	-38.6	-13.0	-3.0	0.4

AIBIM MULTIMANAGER	-3.6	-21.2	-28.4	-33.5	-34.2	-9.2	N/A	N/A
IRISH LIFE GLOBAL ACCESS	-5.0	-21.1	-28.0	-33.5	-33.8	-9.5	0.1	N/A
KBCAM / NT MANAGED	-5.1	-21.0	-28.3	-33.6	-34.3	-9.4	N/A	N/A
SLI MULTIMANAGER	-3.8	-22.7	-30.0	-35.9	-36.5	-11.1	N/A	N/A

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