

Invitation

WE ARE DELIGHTED TO INVITE YOU TO THE WILLIS WARRANTY INSURANCE KNOW-HOW TRAINING SEMINAR FOR SALE AND PURCHASE AGREEMENTS

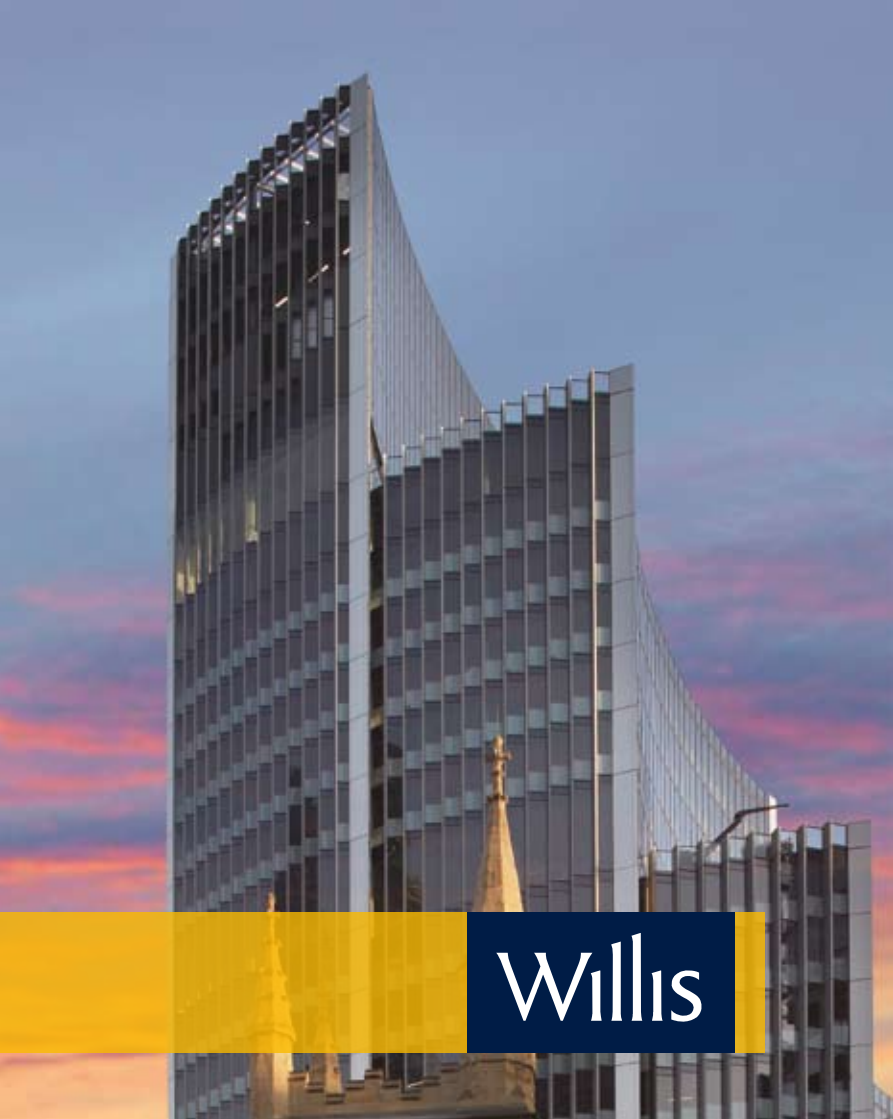
Date: October 22, 2009

Time: 8:30am - 10:30am

In the current market, clients, M&A practitioners and their advisers need to be aware of all the tools that can assist or add value in a transaction. Warranty Insurance is often not considered either due to lack of awareness or concerns over the product.

The purpose of this seminar is to provide a balanced education and training session on the utilisation of insurance, including the steps involved in arranging a policy, what to expect, and where issues may arise. It will attempt to address some of the various concerns commonly raised regarding the product alongside providing a critique of those situations where it may not be appropriate.

Panel speakers will provide commentary in a question and answer session on their experience of utilising warranty insurance in their transactions, the issues they faced, and how they sought to address them.



Willis

Warranty Insurance Know-How AGENDA

Location: The Auditorium, The Willis Building
51 Lime Street, London, EC3M 7DQ

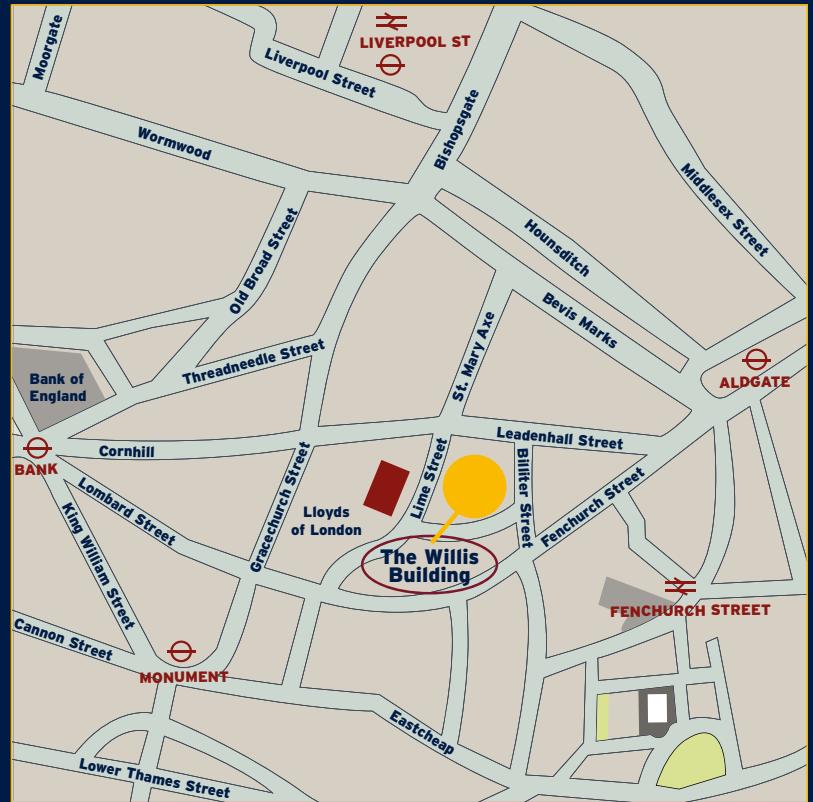
Date: October 22, 2009

Timing: 8:30am - Registration, Coffee/Tea and Pastries
9:00am - Welcome and Opening Address
9:10am - Training Session
9:50am - Panel Speakers Question and Answers
10:20am - Questions and Close

Speakers: Brian Hendry, Willis M&A Executive Director
Alena Watchorn, Willis M&A, Executive Director

Panellists: Mark Hawkesworth - Nova Capital
Paul Dolman - Travers Smith
Raymond Fagan - Cavendish Corporate Finance
Angus Rodger - Steptoe & Johnson
Chris Parratt - Exitway Limited

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